

Magna Overview

Speaker Name & Title November 7, 2022

Å MAGNA

Advancing mobility for everyone and everything.

Throughout history, transportation and mobility have played a significant role in humanity's development. Beyond economic and technological progress, the ability to move is a great equalizer in societies. It creates opportunities and removes individual limitations, and this paradigm is not changing.

Magna's vision is to continue advancing mobility for everyone and everything.

Our innovations shape how people live by improving how they move through the world. We're making mobility more accessible to more people by making vehicles cleaner, safer and smarter. All while ensuring that our impact on the planet continues to be reduced.

This is what we work to achieve every day. And this is where our brand story begins.

Swamy Kotagiri Chief Executive Officer



Our mission is to use our expertise to create a better world of mobility, responsibly.

We do that by developing technologies, systems and concepts that make vehicles safer and cleaner for everyone.

Our Culture

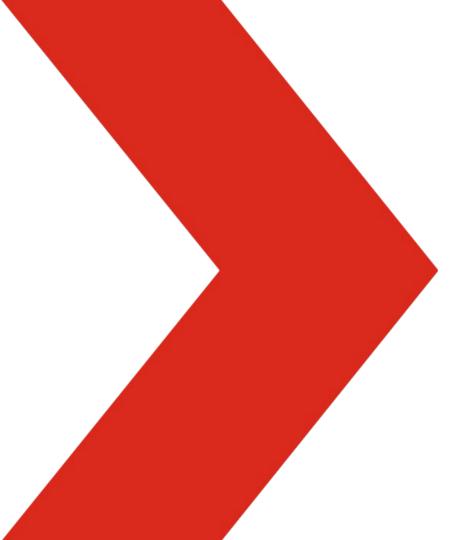
At our heart is the entrepreneurial spirit of our people. Here, every employee is encouraged to create their own unique career path.

Complete Expertise

Our product portfolio and collective expertise is unmatched. This allows us to think like an automaker and find better ways forward with a systems-level approach.

New Mobility Enabler

With industry-leading technologies as well as design, engineering and complete vehicle assembly capabilities, we are supporting all aspects of mobility like no one else.



Ń MAGNA

\$36.2B in sales

#1

#4

345 manufacturing assembling facilities

entrepreneurial employees

170,000+

By the numbers.



north america market position

global market position

AS OF Q3 2022

NORTH AMERICA

- 136 Manufacturing / Assembly
- 24 Engineering / Product Development / Sales
- 74,550 Employees

SOUTH AMERICA

- 10 Manufacturing / Assembly
- 3 Engineering / Product Development / Sales
- 3,125 Employees

EUROPE

- **110** Manufacturing / Assembly
- 42 Engineering / Product Development / Sales
- 56,225 Employees

AFRICA

- 2 Manufacturing / Assembly
- 1 Engineering / Product Development / Sales
- 1,325 Employees

ASIA

- 87 Manufacturing / Assembly
- 20 Engineering / Product Development / Sales

35,050 Employees

Global presence.

Our 345 operations span five continents and 28 countries, giving us a global footprint to support every major automaker in the world.

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Magna leadership.

	POWER & VISION		BODY EXTERIOR	S & STRUCTURES	SEATING SYSTEMS	COMPLETE VEHICLES
POWERTRAIN	ELECTRONICS	MECHATRONICS, MIRRORS, LIGHTING	BODY & CHASSIS	EXTERIORS	SEATING	COMPLETE VEHICLES
Tom Rucker PRESIDENT	John O'Hara PRESIDENT	John O'Hara PRESIDENT	John Farrell PRESIDENT	Grahame Burrow PRESIDENT	John Wyskiel PRESIDENT	Guenther Apfalter

Swamy Kotagiri

Vince Galifi

Pat McCann

Tom Skudutis

Eric Wilds

Anton Mayer

Bruce Cluney

Joanne Horibe

Boris Shulkin

Guenther Apfalter

Matteo Del Sorbo

Aaron McCarthy

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CHIEF OPERATING OFFICER

CHIEF TECHNOLOGY OFFICER

CHIEF COMPLIANCE OFFICER

CHIEF LEGAL OFFICER

CHIEF HUMAN RESOURCES OFFICER

CHIEF SALES & MARKETING OFFICER

CHIEF DIGITAL AND INFORMATION OFFICER

EXECUTIVE VICE PRESIDENT, NEW MOBILITY

PRESIDENT MAGNA EUROPE AND ASIA

PRESIDENT

Product Systems







EXTERIORS



ROOF SYSTEMS



POWERTRAIN



ELECTRONICS

MECHATRONICS



MIRRORS



LIGHTING



SEATING



COMPLETE VEHICLES



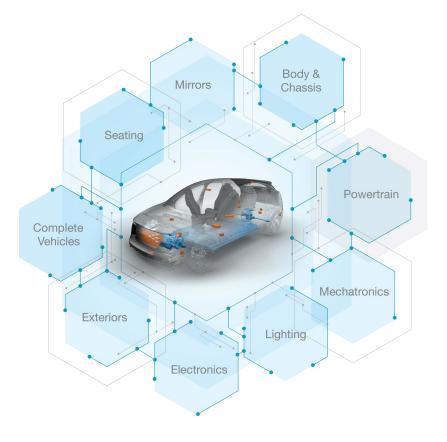
Our full-system approach is your competitive advantage in the new world of mobility.

The Power of Magna

Deep product expertise

Integrated systems level analysis and approach

Complete vehicle engineering and manufacturing





Electrification **New Mobility** Connectivity Autonomy Trends driving the evolution of mobili





UNIVERSITIES



CROSS INDUSTRY



Disruptive ideas are everywhere, so that's where we look.

Innovation Outreach



Innovation that delivers

Eco-Innovation

We are creating exceptional driving experiences that are kinder to the planet. From electrified powertrain solutions to active aerodynamics and new material innovations, our technologies are taking vehicles to new levels of performance and efficiency.

Driver Assistance

Our innovations are making the roads safer for everyone. Our fullsystem solutions, scalable domain controller and complete suite of ADAS products, are making vehicles smarter while providing exceptional driving comfort.

Distinction & Experience

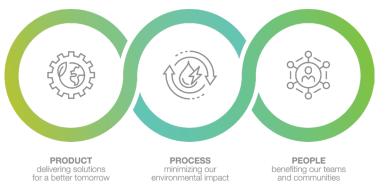
Whatever you can imagine, we can create. Our innovative technologies and design expertise help partners service their customers, build their brand, and redefine the consumer experience.

New Mobility

The world of mobility is changing. Our deep product knowledge and complete vehicle expertise enables us to find the best, most comprehensive solutions to tomorrow's mobility challenges.

Our Sustainability Vision.

Committed to Making a Difference



MAGNA

Creating a better world of mobility, responsibly

As we continue to move forward in our efforts to protect and preserve the planet, we are targeting carbon neutrality in our European operations by 2025 and global operations by 2030.

The technologies, systems and concepts we are developing will continue to enable cleaner and safer mobility for everyone and everything.

Be the difference.

Awareness. Unity. Empowerment. With more than 161,000 employees across 28 countries, we are positively impacting our industry, our planet, and the countless local communities in which we operate. At Magna, our technology is changing the game – and our people are changing the world.

MAGNA

Diversity & Inclusion Key Strategic Priorities



Build Awareness

- · Diversity and Inclusion training for all employees
- · Leadership workshops on being inclusive leaders
- Curated Diversity and Inclusion resources and tools
 available for all employees to access



Create an Inclusive Workforce

- Embedding Diversity & Inclusion into key talent processes
- Employee Resource Communities



Strategic Partnerships

 Through our many partnerships we encourage the growth and development of under-represented talent and underserved communities in STEM and skilled trade careers

M MAGNA

What we Value.

CORE VALUES

Guided by our Employee's Charter, our core values are a reflection of who we are as individuals and as a company.

Think Big

Empowering each to act with confidence.

Take Responsibility

Taking accountability for ourselves and others in our actions and commitments.

Never Settle

Constantly innovating, improving and asking the right questions.

Be Collaborative

We do our best when we do it together, with respect and humility.

Creating the future begins with envisioning it. Then it's about using everything at our disposal to build towards it, relentlessly.

We are always moving forward but not just for ourselves. We do it for the industry. For our customers. For consumers. For our employees. For our employees. For our shareholders. For our communities. For the planet.

Forward. For all.

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Additional Content & Options



Magna Celebrates Grand Opening of New Facility in North Macedonia

- Expanding production capacity in Eastern Europe
- Facility to produce exterior mirror systems for several European automakers
- Expected to create up to 1,000 new jobs

Recent News



"We are excited about the opening of Magna's first plant in North Macedonia, and the possibilities it brings to grow our footprint in Eastern Europe and create new jobs in the region." David Crespy, Head of Magna Mirrors



Magna Expands Presence in India, Invests in New Engineering Center

- Magna investing more than \$120 million
- Over 1000 engineers and technical experts expected to be hired by end of 2023
- Center to focus on vehicle electrification and software defined vehicles

Recent News



"Vehicles and their systems are becoming more electrified and softwaredefined, which changes the architecture and how we need to develop them. With this new engineering center, we can further strengthen our vehicle systems development and IP creation, especially in the areas of e-mobility."

Anton Mayer, EVP & Chief Technology Officer, Magna International



Magna Gears Up for Adventure With Employee Team Entered in the 2022 Rebelle Rally

- Magna joins Rebelle Rally for the first time, an over 1,550mile, all-women rally raid
- Two Magna engineers train in off-road driving and navigation skills
- Team driving a Jeep® Gladiator Rubicon featuring Magna transfer case

Recent News



"Empowering employees to participate in something like Rebelle Rally exemplifies Magna's commitment to approaching every challenge with grit and determination." *Eric Wilds, Magna Chief Marketing and Sales Officer*



Magna Wins 2022 Automotive News PACE Award, Received PACEpilot Recognition

- Wins PACE Award for Auto Adjusting Balance
 Blocks
- Receives PACEpilot Innovation to Watch recognition for Aural 5R Alloy
- Magna one of 12 PACE winners out of 30 finalists



Recent News

"We are honored to receive these prestigious recognitions which show that Magna continues to raise the bar for innovation in our industry." *Swamy Kotagiri, CEO Magna International*

Magna's Industry-First Thermoplastic Rear Swing Doors Hit the Market

- Thermoplastic swing doors launch on Volkswagen's ID. Buzz
- First-to-market technology increases styling flexibility and brand differentiation
- 20 to 30 percent lighter than equivalent steel solutions

Recent News



"Magna has been on the forefront of next generation thermoplastic liftgates and now we are taking that expertise to develop numerous integration possibilities for our customers." *Grahame Burrow, President, Magna Exteriors*

Magna Develops & Pilots Autonomous, On-Road Last-Mile Delivery Solution

- Targeting reductions in delivery cost and carbon emissions for "last mile" delivery
- Magna-developed autonomous driving system and delivery software
- Pilot demonstrates options for different business models, including robot-as-a-service

Recent News



 "Expanding into the growing world of new mobility is a key part of our 'Go Forward' strategy that takes Magna beyond its existing technical strength in automotive and vehicle systems, and into entirely new markets and business models."
 Matteo Del Sorbo, Executive Vice President, Magna International & Global Lead for Magna New Mobility

Magna Electrifies IAA Transportation 2022

- Demonstrating capabilities in electrification for the commercial vehicle sector
- European premiere of Magna EtelligentForce electrified truck technology
- Magna Booth in hall 12, booth C01

Recent News



"There is a great need and overall benefit for the light commercial vehicle market to become more electrified, and we are showing why Magna is one of few suppliers with design, engineering and manufacturing expertise which can support this sector." *Günther Apfalter, President Magna Europe & Asia*

Å MAGNA

Magna Enters Micromobility Market – Investing in Yulu

- \$77 million investment opens door to fastgrowing micromobility market
- Battery-swapping service unlocks new business model for Magna
- Opportunity to advance sustainable urban mobility in India

Recent News



"This is an incredibly exciting time for Magna to contribute to a sustainable future in urban mobility through this investment in Yulu." *Matteo Del Sorbo, EVP and Global Lead for Magna New Mobility*



Magna and Cartken to Collaborate on Autonomous Delivery Robots

- Magna to scale Cartken's autonomous delivery robots
- Production at a Magna facility in Michigan
- Additional models and different use-applications
 expected off same platform

Recent News



"We continue to identify opportunities in the new mobility ecosystem where we use our capabilities to unlock new growth areas and new business models. This collaboration with Cartken is great example of that approach." Matteo Del Sorbo, EVP and Global Lead for Magna New Mobility



Magna Returns to NAIAS 2022 with all its Power

- Demonstrating its capabilities in electrification, ADAS and new mobility
- First public display of Magna EtelligentForce, electrified pickup truck technology
- Ready for production on mobility applications in 2023



"NAIAS is one of the most influential auto shows in the world, making it a great opportunity to showcase Magna's broad expertise and ability to solve the key mobility challenges." *Eric Wilds, Chief Sales & Marketing Officer*

Recent News

Product Systems

MAGNA



BODY & CHASSIS

Capabilities

- · body systems
- chassis systems
- engineering & testing

Global Footprint

- North America
- South America
- Europe
- Asia



EXTERIORS

Capabilities

- liftgate modules
- · active aerodynamics
- front end modules
- fascia
- · front integration panels
- trim
- running boards
- · exterior decorative lighting
- engineered glass
- truck bed access
- side doors

Global Footprint

- North America
- Europe
- Asia

ROOF SYSTEMS

Capabilities

- soft tops
- retractable hard tops
- · textile folding roofs
- modular roofs

Global Footprint

North America

Europe

Asia

· active spoiler system

POWERTRAIN

Capabilities

- · transmission systems
- driveline systems
- metal-forming solutions
- engineering services

Global Footprint

- North America
- South America
- Europe
- Asia

ELECTRONICS

Capabilities

- ADAS technology & features
- ADAS and autonomous driving scalable products
- electrification

Global Footprint

- North America
- Europe
 - Asia

Product Systems

MAGNA





MIRRORS

MECHATRONICS

Capabilities

- latching systems
- door modules
- window systems
- power closure systems
- handle assemblies
- electronics
- hindes
- wire forming

Global Footprint

- North America
- South America
- Europe
- Asia

Capabilities

- interior mirrors
- exterior mirrors
- · camera monitoring systems
- actuators
- door handles
- overhead consoles

Global Footprint

- North America
- Europe
- Asia

LIGHTING

Capabilities

- headlamps
- · tail lamps & signal lighting
- decorative exterior lighting
- ambient interior lighting
- foq/CHMSL/small lighting
- lighting electronics
- advanced manufacturing technologies

Global Footprint

- North America
- South America
- Europe
- Asia



SEATING

Capabilities

- complete seating systems
- seat structures, mechanism & hardware solutions
- foam & trim products
- design & development capabilities

Global Footprint

- North America
- South America
- Africa
- Europe
- Asia

COMPLETE VEHICLES

Capabilities

- engineering turnkey solutions from systems and modules to complete vehicle development
- complete vehicle manufacturing world-class manufacturing from niche to volume production
- energy storage systems innovative solutions for passenger cars and trucks from conventional up to alternative storage systems

Global Footprint

- North America
- Africa
- Europe
- Asia



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Tom Skudutis	CHIEF OPERATING OFFICER
Eric Wilds	CHIEF SALES & MARKETING OFFICER
Anton Mayer	CHIEF TECHNOLOGY OFFICER
Guenther Apfalter	PRESIDENT MAGNA EUROPE AND ASIA
Matteo Del Sorbo	EXECUTIVE VICE PRESIDENT, NEW MOBILITY

Customer leadership.

	POWER & VISION		BODY EXTERIOR	S & STRUCTURES	SEATING SYSTEMS	COMPLETE VEHICLES
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Bill Wardle GLOBAL VP SALES	Chuck Jurcic GLOBAL VP SALES	Kevin Monahan GLOBAL VP SALES	Don Maahs GLOBAL VP SALES	Frank Potenza GLOBAL VP SALES	Brian Grady GLOBAL VP SALES	Kurt Bachmaier GLOBAL VP SALES



EUROPE

Swamy Kotagiri	CHIEF EXECUTIVE OFFICER
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Roland Wagendorfer VP SALES EUROPEAN OEMs GLOBAL	Marc Rother DIRECTOR SALES EUROPEAN OEMs	Stefano Savi VP SALES & BD MIRRORS/LIGHTING	Martin Blumenstein VP SALES EUROPE	Antonio Augusto VP SALES EUROPE	Chuck Jurcic VP SALES EUROPE	Kurt Bachmaier VP SALES & MARKETING
		Ricardo Sandino SR DIRECTOR SALES & BD MECHATRONICS				
		Uwe Behrendt				

DIRECTOR SALES ROOF SYSTEMS



CHINA

Swamy Kotagiri	CHIEF EXECUTIVE OFFICER
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Zhen Wu HEAD OF CHINA

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Sean Li VICE PRESIDENT, ASIA	Jochen Mi GENERAL MANAGER, CHINA	Aiken Hu GROUP GENERAL MANAGER, MIRRORS Phil Chen GROUP GENERAL MANAGER, MECHATRONICS	Kevin Li VICE PRESIDENT, CHINA	Todd Fortner VICE PRESIDENT, OPERATIONS ASIA	Jim Chen VICE PRESIDENT & MANAGING DIRECTOR, ASIA	Michael Peng VICE PRESIDENT, CHINA
Sean Xu ACTING SR. DIRECTOR, SALES, CHINA	Weiguang Wang SR. SALES MANAGER CHINA	Henry Zhu VICE PRESIDENT, SALES ASIA	Jovi Yu SALES DIRECTOR, SALES CHINA	Nicholas Morgan VICE PRESIDENT, SALES ASIA	David Yang VICE PRESIDENT, BD & MINORITY JVS	Shawn Feng SR. DIRECTOR, SALES CHINA



Foundational Strengths



Manufacturing Expertise



Innovation and Start-up Mindset



Disciplined Profitable Growth



Decentralized Structure 000

Our People and Culture

Driven people. Driving change.

Spirit of Entrepreneurship

At its very core, Magna is a company of creators, innovators and problem solvers. Our foundational entrepreneurial mindset empowers our employees to act as owners and respond to the industry transformation with agility and flexibility. This same foundational strength is what also allows us to continuously bring new innovative solutions to market and help usher in a new era of mobility.



Dream big. With us.

The roads of tomorrow will be shaped by those who can envision it. In the right environment, your ideas can turn into industry-changing automotive technologies and improve the lives of people around the world. We can help you do it.

We'll create the future of mobility, together. Forward. For all.



shape the future

You are a part of the design, development and manufacturing of the world's most advanced mobility technology. Innovations that move families, shape communities and improve lives. Regardless of your role or location, you're helping to change the world.





Every career journey is unique. You have the autonomy to follow your passions, to share your ideas and shape your own career path. Your professional development is our priority. join the team

MAGNA

You're joining a team where you are supported by a diverse group of friendly and collaborative people, with a shared passion for the work we do. You are part of an entrepreneurial culture, that celebrates your achievements and is built on a foundation of fairness and respect.

Promise Pillars

